

Client Name:

Schedule of Real Estate Owned

Business Name

Serial Number	Property Address	Type	Year Acquired	Purchase Price	Current Value	Current Loan Balance	Lender	Title Holders (owners)
Example	123 Main Street Anywhere, USA 55555	P V R Biz	2009	325,000	\$375,000	\$125,000	Chase	John Smith Acme Incorporated
1								
2								
3								
4								
5								
6								
7								
8								

Type Codes

P -Primary Residence V - Vacation Home R - Rental Property Biz - Commerical Property Owned/Occupied by Business

Items Needed for Real Estate Listed

Mortgage Statement
Settlement Statements
Last Appraisal